

B210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of an undivided interest in the claim referenced in this evidence and notice.

Citigroup Financial Products Inc.

Name of Transferee

1615 Brett Road, Bldg. 3
New Castle, DE 19720
Attn: Scott Evan
scott.evan@citi.com

Solus Recovery Fund II Master LP

Name of Transferor

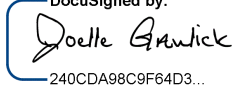
Court Claim # (if known): 59006
Amount of Claim Transferred: \$4,950,520.00
Date Claim Filed: 10/30/2009

Name and address where transferee payments
should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Citigroup Financial Products Inc.

DocuSigned by:



By: 240CDA98C9F64D3...
Transferee/Transferee's Agent

Date: May 18, 2016

Joelle Gavlick - Authorized Signatory

EXHIBIT C

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
Attn: Clerk

AND TO: Lehman Commercial Paper Inc. (the "Debtor")
Case No. 08-13555 (JMP) (Jointly Administered) (the "Case")

Proof of Claim Number 59006

SOLUS RECOVERY FUND II MASTER LP and its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

Citigroup Financial Products, Inc.
1615 Brett Road, Bldg. 3
New Castle, DE 19720
Attn: Scott Evan
email: scott.evan@citi.com

and its successors and assigns ("Buyer"), all right, title and interest in and to Proof of Claim Number 59006, solely to the extent of **\$4,950,520.00** (the "Claim"), against the Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.


Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated May 18, 2016.

SOLUS RECOVERY FUND II MASTER LP

By: Solus Alternative Asset Management LP
Its Investment Advisor

By: 
Name: Gordon J. Yeager
Title: Executive Vice President

CITIGROUP FINANCIAL PRODUCTS INC.

By: _____
Name:
Title:

EXHIBIT C

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TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
Attn: Clerk

AND TO: Lehman Commercial Paper Inc. (the "Debtor")
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Proof of Claim Number 59006

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Citigroup Financial Products, Inc.

1615 Brett Road, Bldg. 3
New Castle, DE 19720

Attn: Scott Evan
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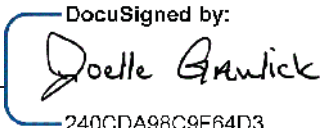
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SOLUS RECOVERY FUND II MASTER LP

By: Solus Alternative Asset Management LP
Its Investment Advisor

By: _____
Name:
Title:

CITIGROUP FINANCIAL PRODUCTS INC.

By: _____
Name: 
Title: 240CDA98C9F64D3...

Joelle Gavlick - Authorized Signatory